**INTEREST RATES MARKET NOTICE**

**Date: 27 June 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC275”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 2 July 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC275

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 2 July 2018 of …% plus 168 bps)

**Maximum Rate of Interest** 9.56% nacq

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 December 2020

**Books Close Date(s)** 8 March, 8 June, 8 September, 8 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 2 July 2018

**Date Convention** Preceding

**Interest Commencement Date** 2 July 2018

**First Interest Payment Date** 12 September 2018

**ISIN No.** ZAG000152372

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC275%20Pricing%20Supplement%2020180702.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC275%20Pricing%20Supplement%2020180702.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000